



OTERO JUNIOR COLLEGE
2010-2011 VERIFICATION WORKSHEET
Independent

11VWI

Social Security Number

Student ID Number

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Name _____ E-Mail/Phone _____

Verification is the process where your school's financial aid office will compare the information on this worksheet with the information you reported on your FAFSA application. **Make certain your (the student's) name and SID is on every page.**

Student/Spouse Information – Complete Below

List below the people you (& your spouse) will provide support to between July 1, 2010 and June 30, 2011. Include the following:

- **Yourself**, as the student
- **Your Spouse**, if you have one
- **Your children**, if you (& spouse) will provide more than half of their support from July 1, 2010 - June 30, 2011 even if they do not live with you, and
- **Other people** if they now live with you & you provide more than half of their support & will continue to provide more than half of their support from July 1, 2010 - June 30, 2011.

FULL NAME	AGE	RELATIONSHIP TO STUDENT	COLLEGE ATTENDING <small>between July 1, 2010 and June 30, 2011. Must be ½ time & working on an eligible degree or certificate..</small>
Student:		Self	Otero Junior College

Student/Spouse 2009 Income- If you are married, you must complete BOTH columns below. Check only one box below for each column. Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information at 1-800-829-1040.

STUDENT

SPOUSE

<input type="checkbox"/> 1. I have filed or will file a 2009 federal tax form. Submit a <u>signed</u> copy of tax forms and complete information on the back of this form.	<input type="checkbox"/> 1. I have filed or will file a 2009 federal tax form. Submit a <u>signed</u> copy of tax forms and complete information on the back of this form.
<input type="checkbox"/> 2. I am not required to file a 2009 federal tax form. <ul style="list-style-type: none"> • List below all employers and any income you received in 2009. • Complete information on the back of this form. • Submit copies of your W2's. • If you had no earnings from work, <i>please indicate 'NONE'</i>. 	<input type="checkbox"/> 2. I am not required to file a 2009 federal tax form. <ul style="list-style-type: none"> • List below all employers and any income you received in 2009. • Complete information on the back of this form. • Submit copies of your W2's. • If you had no earnings from work, <i>please indicate 'NONE'</i>.
_____ \$ _____ Employer Amount	_____ \$ _____ Employer Amount
_____ \$ _____ Employer Amount	_____ \$ _____ Employer Amount
_____ \$ _____ Employer Amount	_____ \$ _____ Employer Amount

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11VWI

Name: _____

SID/ _____

Student & Spouse	<i>2009 Additional Financial Information</i>
\$	a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 49 or 1040A—line 31.
\$	b. Child support paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household, as reported in question 94.
\$	c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
\$	d. Grant and scholarship aid reported to the IRS in the adjusted gross income (AGI). Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.
\$	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. <u>Do not</u> enter untaxed combat pay reported on the W-2 (Box 12 Code Q).
\$	f. Earnings from work under a cooperative education program offered by a college. This is a program that the college may offer when you are able to receive income AND receiving college credit for a class. This is not work study. PPCC does not offer this.
\$	TOTAL

Student & Spouse	<i>2009 Untaxed Income</i>
\$	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S.
\$	b. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans form IRS Form 1040—total of lines 28 + 32 or 1040A—line 17.
\$	c. Child support you received for all children. Don't include foster care or adoption payments.
\$	d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b
\$	e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11 a minus 11 b) . Exclude rollovers. If negative, enter a zero here.
\$	f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b) . Exclude rollovers. If negative, enter a zero here.
\$	g. Housing, food, and other living allowances paid to members of the military (BAS) , clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.
\$	h. Veterans' non-education (ex. Chapter 30) benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.
\$	i. Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
\$	j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.
\$	TOTAL

****By signing this worksheet, I certify that all the information reported on both sides of this form is complete and correct.****

Student Signature

Date

WARNING: if you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.